

THE ROLE OF ITALIAN INDUSTRY IN SPACE EXPLORATION

Maria Cristina Falvella

ASI, Italian Space Agency
Head of Strategies and Industrial Policy

53rd Session UN COPUOS Vienna, 17 February 2016



THE ITALIAN SPACE AGENCY (ASI)

ASI has been founded in 1988 with the purpose to promote, develop and disseminate the scientific research and technology applied in the Space field.

- Specific attention to the competitiveness of the Italian
 Space Industry, including SMEs
- ASI operates in "integrated teams" => industry and research teams under the supervision of ASI



ITALY AND EXPLORATION

• Since 1964 Italy acts as a pioneer in space

 Exploration is a flagship program for Italy, enhancing the competitiveness of the national industrial and scientific community

 Participation in successful ESA and NASA programs, with challenging roles for national industries



ISS and Mars:

the top priorities

Italy considers ISS and Mars destinations as part of a single exploration process and works to maximize the technology and system synergies among these destinations as well as to exploit the respective benefits of robotic and human exploration.



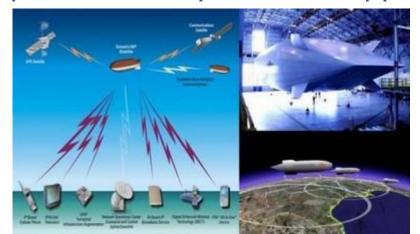


EXPLORATION: the best case for a successfull space industrial policy



- Economic and intellectual return out of the investments
- Worldwide international relations
- Competitiveness of the whole supply chain, from Large System Integrators (LSIs) to Small and Medium Companies (SMEs)
- Leader position in international supply chains
- Upgrade of technology capabilities and IPR
- Benefits in non-space related systems and applications









THE ITALIAN SUPPLY CHAIN

The strategic effort to encourage the development and growth of the manufacturing sector as well as other sectors of the space economy is a commitment at both national and international level in order to support industrial competitiveness.

ASI supports and foster the development of national LSIs and SMEs































MANNED EXPLORATION AND ISS 1/2

More than 50% of pressurized volume has been built in Italy

Node 2 and 3



Cupola



Italy is the first country in Europe in the ISS



Columbus/ATV



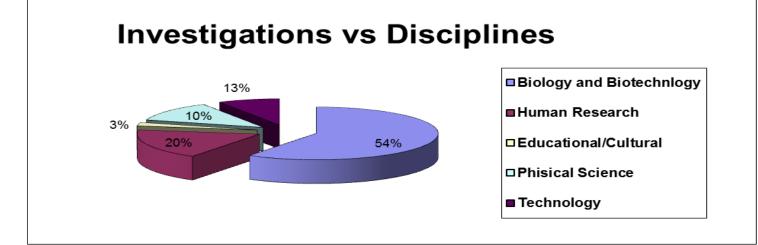
MPLM/PMM





MANNED EXPLORATION AND ISS 2/2

- Since 2001, ASI has developed and operated on board 31 payloads and sponsored 70 on-board investigations, involving more than 130 principal and co-investigators.
- ALTEC center of excellence for the provision of engineering and logistics services to support operations and utilization of the ISS
- Several SMEs involved





EXOMARS

TAS-I has the overall system responsibility on all the elements of both EXOMARS 2016 and 2018

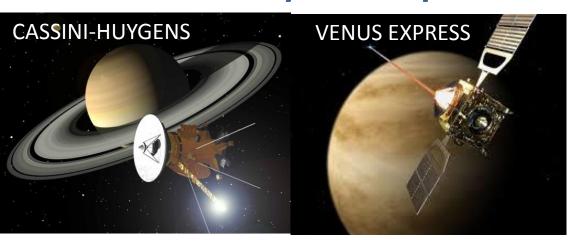


ExoMars 2016

ExoMars 2018



Italy contributed in all the most relevant projects in Solar System exploration



Electro-optical payloads, robotic systems and subsystems, drilling and sampling systems, solar generators, landing systems, antennas, detectors



JUNO



SHARAD



DEVELOPMENT OF TECHNOLOGY INNOVATIONS FOR EXPLORATION

PREPARING FOR THE FUTURE

Technology

Roadmaps

- National study to assess national technological capabilities state of the art for contributing to the realization of an habitable module in cis-lunar orbit.
- Three technology drivers:
 - · materials and structures,
 - bioregenerative environmental support systems
 - shielding from Space radiation.

ExploTech



- Focused Technology areas:
 - Habitat modules and infrastructures (including inflatable and/or deployable structures)
 - Regenerative/closed-loop and life support systems
 - Sampling technologies including Biosealing
 - Precision landing (GNC, autonomous vision based navigation)

• Bioregenerative technologies will be key for future developments selfsufficient habitable modules exploration and colonization of the Solar System. ASI has established a national working group (Italian named IBIS Bioregenerative Systems), as an open forum to network, discuss and exchange relevant information and ideas.

IBIS



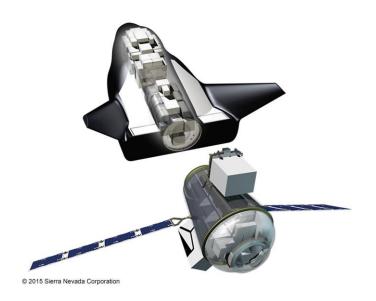
High commitment in nondependence and critical technologies developments



COMMERCIAL INITIATIVES

Cygnus: a successfull experience of private initiative based on public funded heritage (MPLM)





IBDM: a lesson learnt for future involvement (ex. Re-payment scheme)

A long term vision

- Outstanding contribution to the definition of a human spaceflight and exploration global scenario beyond 2020
- International concurrence to the definition of the exploration roadmap:
 - > ISECG
 - > ISEF
 - High Level Space Policy Group (HSPG) of EC
 - > IMEWG
 - > Imars
 - **ESA Exploration programs**
 - NASA science planetary missions



CONCLUDING REMARKS

- Italy has developed numerous world-class technical assets for space exploration, a first class scientific community, a competitive industry, and a wide technological base
- Thanks to successfull investments Italian industry has acquired excellent capabilities and plays a relevant role in Space Exploration at worldwide level both on institutional and commercial sectors



THANKS FOR YOUR ATTENTION

