THE LONG MARCH LAUNCH SERVICES-YOUR RELIABLE PARTNER TO SUSTAINABLE EXPLORATION IN SPACE

TO SPACE

RELIABLE PARTNER

Contents

1. The Development of Long March Launch Vehicle

2. CGWIC's Commercial Launch Services





100% owned subsidiary of China Aerospace Science and Technology Corp. (CASC)



The gateway of China's space industry to the world

China Aerospace Science and Technology Corporation

3 academies for system integration + 5 academies for sub-systems development

China Academy of Launch Vehicle technology (CALT)

> China Academy of Space Technology (CAST)

Shanghai Academy of Space Flight Technology (SAST)

> China Great Wall Industry Corporation (CGWIC)

From 1970-2019:

On April 24th, 1970, China launched its first man-made satellite, Dongfanghong-1.

新一代运载火箭 LM-11、LM-6、LM-7、LM-5

As of today, China has developed the Long March (LM) launch vehicle with high reliability and sing capability, which include the LM-2C/D, LM-2F, LM-3A, LM-4B series and New Generation launch vehicles including LM-3/6/7/11 etc.



New Generation



LM-6A: first flight planned in 2020;



LM-7A 5.5 ton~7 ton for GTO orbit



For the future

Environmental friendly

New Generation Jaunch

vehicle are under planning and development. LM–8 5 ton for 700km SSO; first flight planned in 2020

LM-9 50 ton~140 ton for LEO

Reusable launch vehicle technology.

Meet All Kinds of Customers Requirements

9 series Long March LV in services and some kinds of LVs are under development can send the payloads with different configurations to different orbit

High Reliability:

- As of today, Long March family has conducted **<u>301</u>**flights:
 - The overall success rate: 95.68%;
 - ✓ The successful rate for the LV in services: 97.49%

High Speed Development:

The 1st100 Long March launches: 37 years (1970.4.24-2007.6.01);
 The 2nd 100 Long March launches: 7 years (2007.07.05-2014.12.07);
 The 3rd 100 Long March launches: 4 years (2014.12.11-2019.03.10)



CHINA GREAT WALL INDUSTRY CORPORATION Four Launch Centers and Sea Launch assure the customers schedule arrangements

LM-2D

LM-4B/C

LM-3A/B/C

LM-5

The newly built fourth launch site, Wenchang, Spacecraft Launch Center (WSLC, 19 degrees north latitude), located in the Hainan Island, is used for the new generation of Long March launch vehicles.

LONG MARCH-11M (Sea Launch)

LM-11M (sea launch based) shares the same flight vehicle hardware with LM-11 that is launched from inland launch sites of China. The differences between the two types are mainly the way of launching.

The standard launch capacity of LM-11M:

- 620kg for 500km Equatorial Earth Orbit;
- 430kg for 500km SSO.

LM-11M is capable for the low inclination orbit launch mission in particular.





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 Launch Vehicle Design & Development Manufacture, Assembly & Testing Mission Analyses LV Interface Coordinatio 	 Business Loan The Preferential Export Buyer's Credit Chinese Government Concessional Loan
 Flight Safety Engineering Satellite and Ground Facilities Manufacture Spacecraft Design Development, Manufacture, 	 Project Insurance Pre-launch insurance arrangement Launch plus 1 year in-orbit insurance arrangement services
 AIT Satellite Control Facilities KHTT Technical Support for Launce & In-Orbit Delivery Satellite TT&C 	Technical Training Operation Training On-site Training Academic Training Consulting Services
 Launch Site Technical Interface Coordination TT&C Ground station Launch Safety Planning & Organization 	 Frequency and slot consolation Insurance support and consultation Project Feasibility study

Launch Sorvicos

Project Eineneine

65 International Commercial Launches Conducted

17 Piggyback missic completed

1 6 Satellite In-Orbit Delivery Contracts Signed

13 Satellite IOD Program Launched and Delivered

7 Apr. 1990 1st commercial launch



14 May 2007 1st launch of Chinese communication satellite international customer

29 Sep.2012

1st launch of Chinese Remote Sensing Satellite for international customer



From 2016

Provide Launch Services to Chinese Domestic Customers

26 Oct. 1985

Announcement to provide international launch services

26 Satellite made in US 8 Satellite made in Europe

CGWIC' s Launch Services in 2018

Conducted 11 flight missions and sent 36 satellites successfully into the designed orbit

- ✓ 2 IOD;
- ✓ 2 Dedicated International Launch Services;
- ✓ 6 Piggyback Launch Services:
 - \checkmark both for international and domestic customers;
 - 32 piggyback satellites into the orbit and 1 payload on Change' mission

The past successful cooperation











The recent international piggy back launch since 2016

Launcher	Date	Payload	Country	Orbit	Customer	
LM-4B	20160530	ÑuSat-1 / ÑuSat-2	Argentina	SSO	SATELLOGIC	
LM-2D	20160819	Cat-2	Spain	SSO		
LM-4B	20170615	ÑuSat-3	Argentina	SSO	SATELLOGIC	
LM-11	20180119	KIPP	Canada	SSO	€ KEPLER	
LM-2D	20180202	ÑuSat-4 / ÑuSat-5	Argentina	SSO	SATELL GIC	
LIVI-2D		GOMX-4A / GOMX-4B	Denmark	330	GOMSPACE	
LM-2C	20181029	BSUSat-1	Belarus	SSO	BELARUSIAN STATE UNIVERSITY	

Why Long March



- ✓ 60+ years of step by step development, 301 flights;
- 9 series flight proven Long March LV and some new LV underdevelopment;
- High Reliability based rigorous and constantly enhanced QA system;
- LV batch production and Four Launch Centers assure customers launch schedule arrangement

Why CGWIC

more than thirty years experiences in the international launch services market;

- ✓ Cost-effective solution;
- Oriented to the Customer, One stop services
- Compliance with the regulations and strong government support;
- Familiar with financial, insurance, legal background, logistic support, etc.

We Acknowledge RISK

Financing

egal Affairs logistics

Sustainable Long March Launch Services

- ✓ Competitive Launch Services Price for the dedicated launch
- ✓ Cost-effective price for the piggyback launch services
- For the launch services mission, a general debris mitigation plan is addressed and it's mandatory requirement:
 - Satellite: De-orbit at the end of life;
 - The orbital end stage launch vehicle: depletion and venting;
 - For each satellite:
 - government approvals or third party insurance arrangement;
 - Frequency Coordination Result and the radio station license

Long March Express



In order for better meeting the launch requirements, including small satellites and LEO constellation, CGWIC with the support of CALT & SAST, develop and provide the customized "Long March Express" launch services solution, including:

- ✓ the Dedicated Launch
- ✓ the Piggyback Launch
- ✓ the Cluster Launch

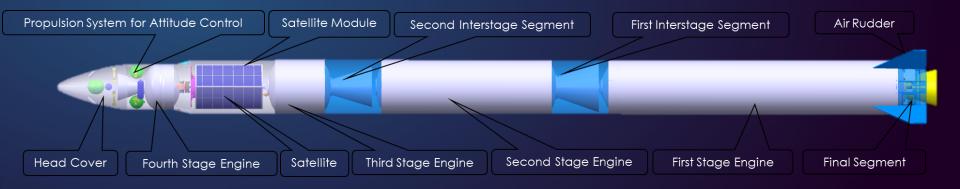
based on its Long March launch vehicles, and upper stages & CubeSat deplorers.

For Dedicated Launch: Different LV with Various Launch Capability and fairing Me<u>et the Requirement</u>

LV	LM-2C/CTS	LM-2D	LM-3B	LM-4B LM-4C	LM-5	LM-6	LM-7	LM-11
Stages	3	2	3	3	2	3	2	4
Orbit	LEO/SSO	LEO/SSO	GTO	SSO	LEO/GTO	LEO/SSO	LEO/SSO	LEO/SSO
Capability	3.85t/1.9t (600km)	1.2t (700km)	5.5†	2.5†/3†	25†/14†	1† (700km)	13.5t/5.5t (700km)	0.7†/0.38† (700km)
Fairing Diameter	3.35m 4.2m	3.35m 3.8m	4.0m 4.2m	3.35m 3.8m	5.2m	2.6m	4.0m 4.2m	1.6m 2.0m

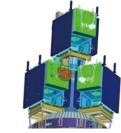
Smart Dragon-1

Length : 19.5m Diameter : 1.2m Takeoff Mass : 23100kg Takeoff Thrust : 544kN 150kg/500km SSO Smart Dragon-1 (SD-1) solid launch vehicle is newly developed by CALT based on the mature technology and planned for its maiden flight in Q2 2019.

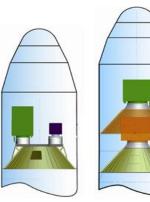


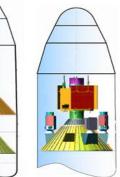
For Piggyback Launch:

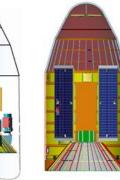
- Launch opportunities for different orbit;
- The affordable price;
- Flight Proven POD for CubeSat;
- The diversified and flexible payload layout within the fairing











Piggyback Launch Opportunities

No.	Slot	Orbit(km)	LTDN	Margin(kg)	Fairing/ Envelop			
SSO								
1	2.6m / TBD							
2	2020	LEO	TBD	2000				
3	2020	655	TBD	100				
4	2020	688	14:00	100				
5	2020	688	TBD	100				
6	2020	747	10:30	200				
7	2021.01	500	6:00	500	3.35m or			
8	2021.03	500	6:00	500	4.2m			
9	2021.12	782	10:30	300				
10	2021	500	14:11	300				
11	2021	700	8:00	200				
12	2021	700	14:00	200				
13	After 2021	500	10:30	300				
LEO								
14	2021	635(29°)		700	3.35m / TBD			
15	2022	650(29°)		600	5.55m / TDD			
GTO								

Proposed LM-6 Cluster Launch in 1st Q 2020

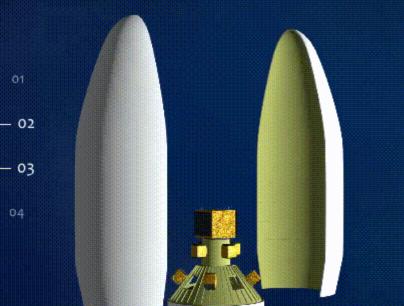
LONG MARCH-6

LM-6 is a 3 stage cryogenic liquid New generation Launch;

- By using "three horizon" test-launch mode, LM-6 can accomplish the quicklaunch, mainly for SSO and LEO mission.
- LM-6 supports a variety of launch types including the single, multiple-satellites launch and constellation networking etc.
- September 20th, 2015, the first flight of LM-6 launch vehicle was conducted successfully, sending twenty satellites into the designed orbit.
 - Two flights have been performed successfully

Proposed LM-6 Cluster Launch in 1st Q 2020

LONG MARCH-6



The main specifications :

- ✓ overall length 29m with 103t lift-off mass
- ✓ the 1st stage is 3.35m diameter, and the 2nd & 3rd stage is 2.25m diameter
- two typical mechanical interfaces: Φ660 and Φ937 or customized interface
- ✓ 1000kg for 700km SSO.

Proposed LM-6 Cluster Launch

- ✓ Target Launch Date: 1st Q of 2020;
- ✓ Orbit: Follow the customer requirement;
- Price Principle: to occupy all the launch capability to reduce the price for each customer.

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谢谢!

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