THE AFRICAN OUTER SPACE PROGRAM

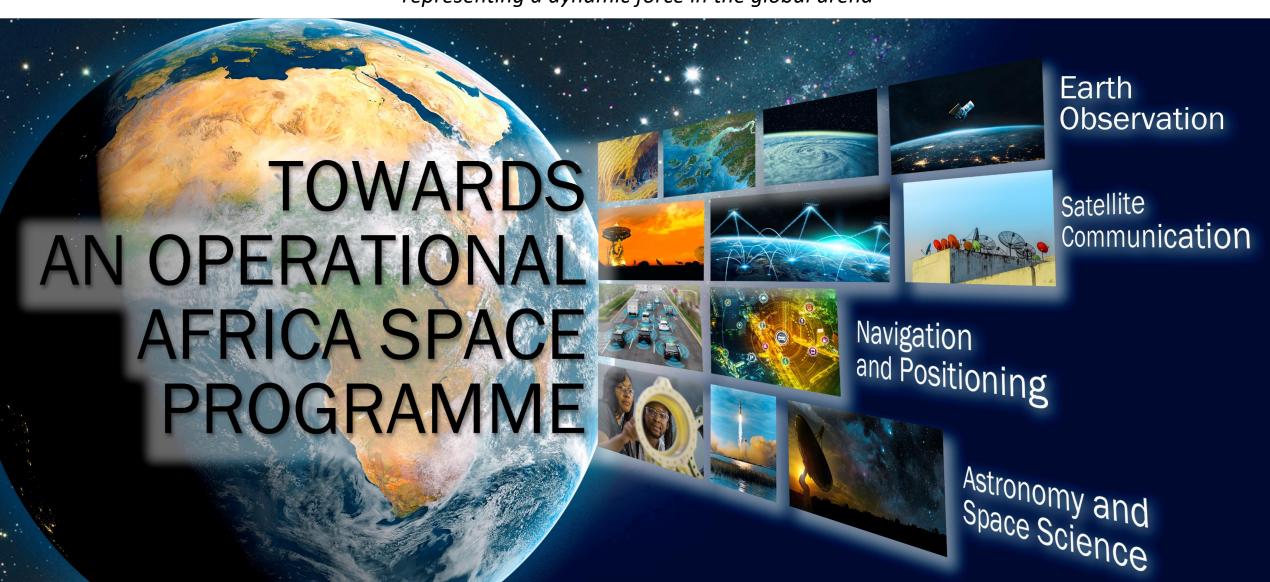


Agenda 2063 and Space



THE AFRICAN OUTER SPACE PROGRAM

A Flagship Programme of agenda 2063 for an integrated, prosperous and peaceful Africa, driven by its own citizens and representing a dynamic force in the global arena



AFRICAN SPACE POLICY AND STRATEGY GOALS

Policy Goals

- Well-coordinated and integrated African space Programme that is responsive to the social, economic, political and environmental needs of the continent, as well as being globally competitive.
- Regulatory framework that supports an African space Programme and ensures that Africa is a responsible and peaceful user of outer space.

Strategy Goals

- Space-derived products and services used for decision-making and addressing the economic, political, social and environmental challenges.
- An indigenous space capability, both in the private and public sectors, that defines a coordinated, effective and innovative African-led space Programme

African Space Policy and Strategy

Space policy objectives

Addressing user needs

Accessing space services

Developing the regional market/industry

Adopting good governance and management

Coordinating the African space arena

Promoting international cooperation

Strategic actions

Leveraging space-derived benefits

Strengthening Research, Development and Innovation

Developing and utilizing human capital

Institutionalizing a corporate governance structure

Adhering to regulatory requirements

Building critical infrastructure

Fostering Regional Coordination and Collaboration

Promoting strategic partnerships

Funding and Sustainability

Governance

Adoption of African Space Policy and Strategy-2016



Call for M.S. to express intentions of hosting AfSA and 1st Annual Space Dialogue-2017



Adoption of Statute for the African Space Agency and 2nd Annual Space Dialogue-2018



High-Level Panel assess candidate countries to host AfSA-2018



Operationalization of AfSA-2024-2025



Readiness of facilities for hosting AfSA-2023

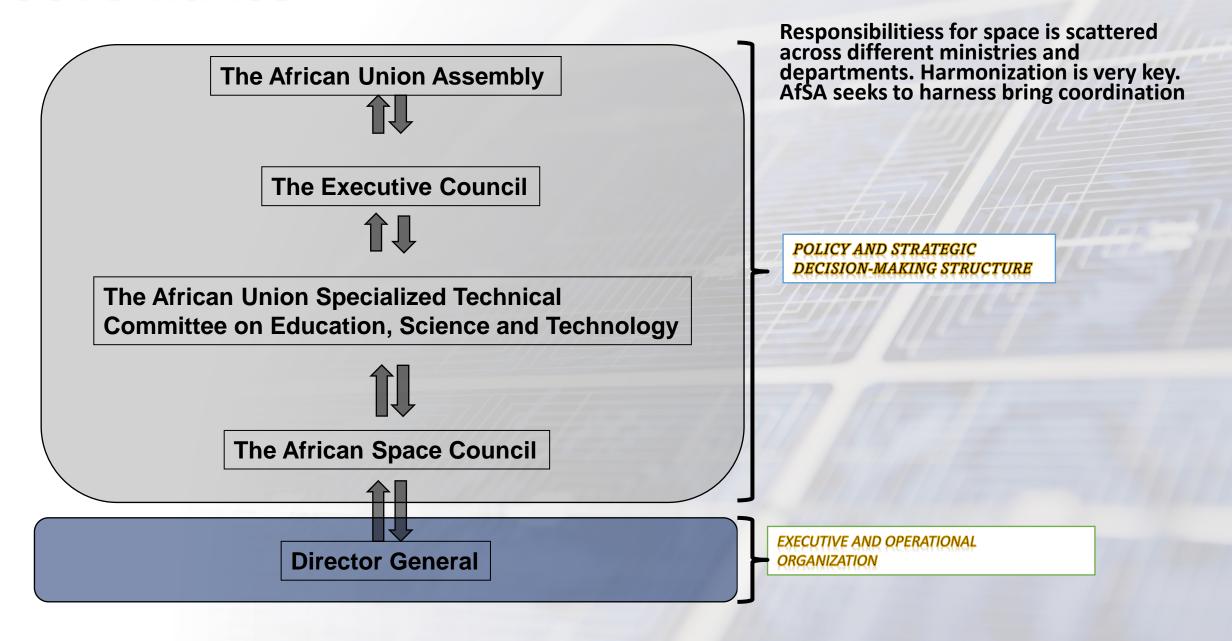


Signature of the Hosting Agreement-2023

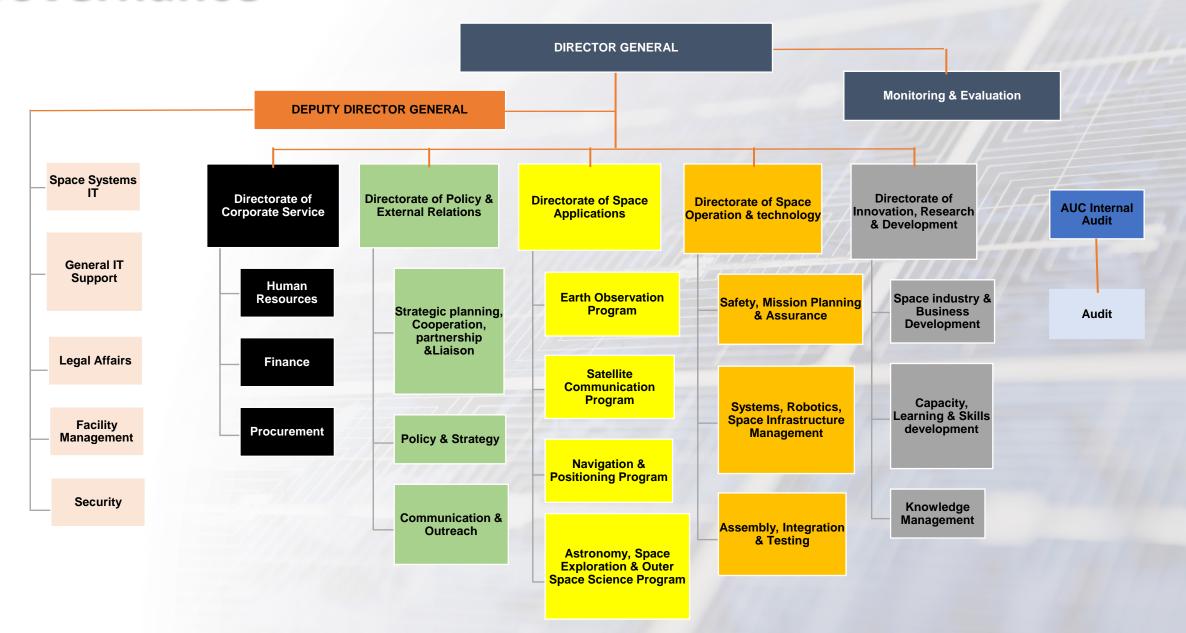


Adoption of the High-Level Panel Report by the Assembly and endorsement of Republic of Egypt to host AfSA-2019

Governance



Governance



Programmatic achievements

Implementation of GMES & Africa

Survey on Earth Observation

private sector in Africa

AUC-EC agreement on Copernicus Data access

Navigation and Positioning in Survey and Gap Analysis on Africa

Baseline Study on Socio-Economic Benefits of Space in Africa **Baseline Study on Astronomy** and Space science

Baseline Study on Satellite Communication

Survey on Earth Observation Academia

Africa Space Agency operationalization



Case of GMES & Africa

GMES & AFRICA 2017 - 2020





MESA 2013 - 2017

CONSORTIA ECOSYSTEM



NORTHERN AFRICA

- OSS-Tunisia
- NARSS-Egypt























EASTERN AFRICA & SOUTH WEST OF **INDIAN OCEAN**

- ICPAC-Kenya
- MOI-Mauritius
- RCMRD-Kenya

SOUTHERN AFRICA

- CSIR-South Africa
- SADC-Botswana
- SASSCAL Namibia



Marine and Coastal Applications



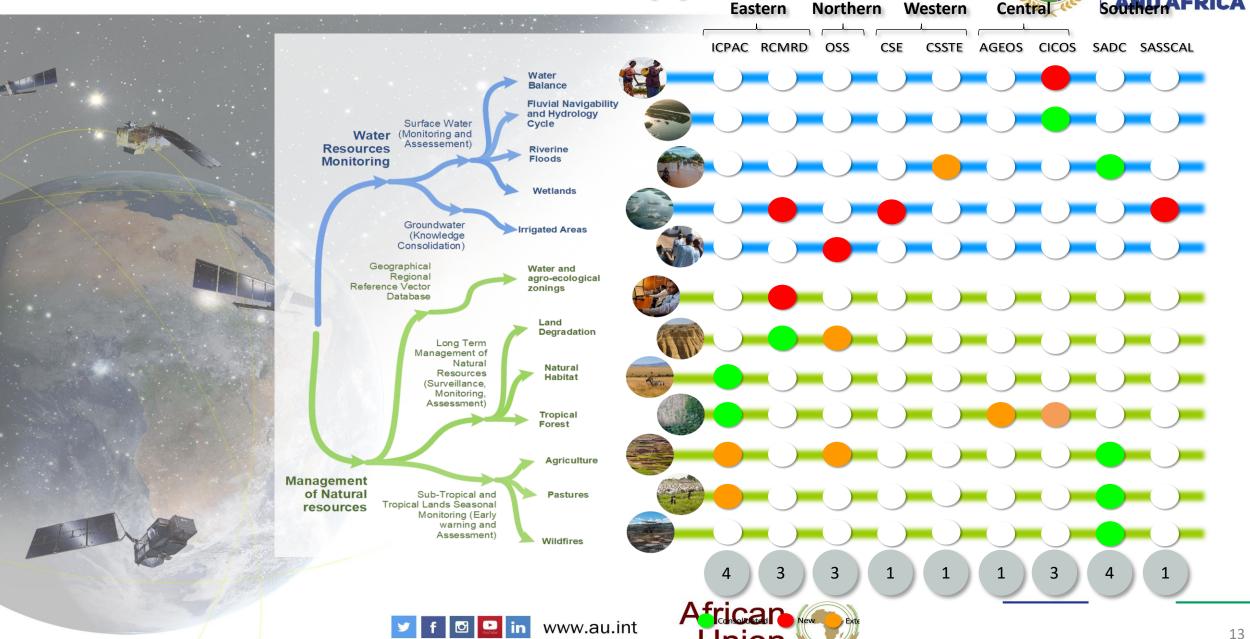




Water & Natural Resource Applications



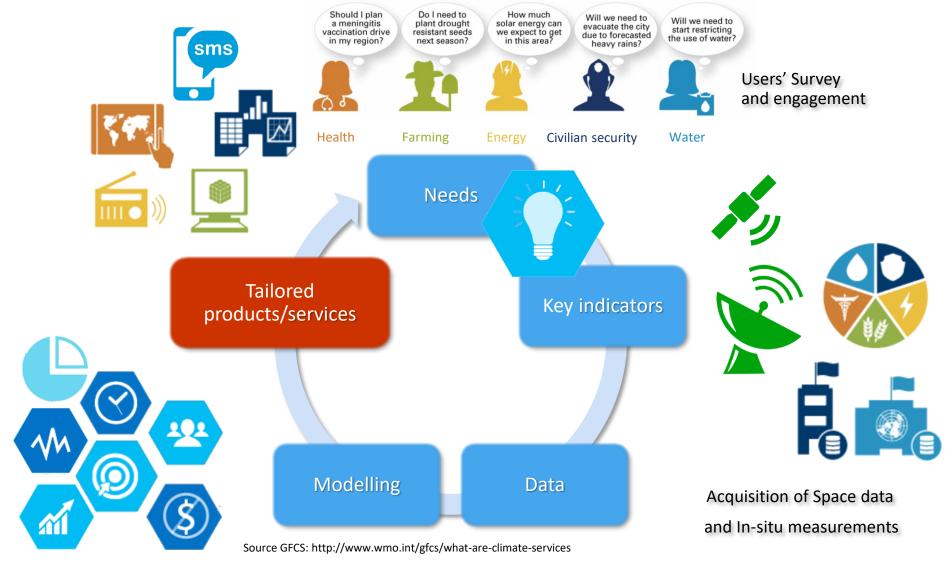




14 USER CENTRIC APPROACH

GMES & Africa landscape



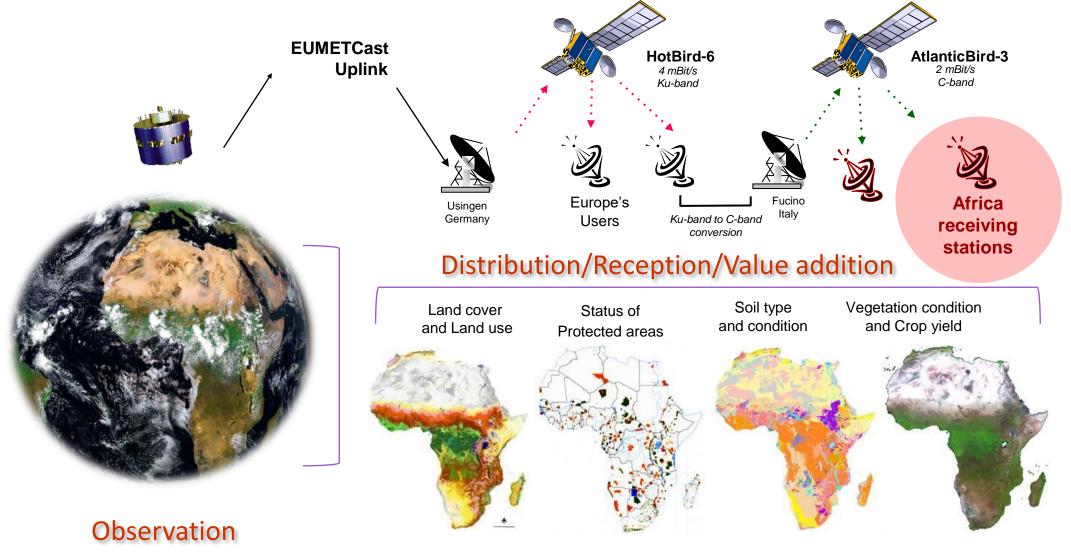




THE EUMETCAST LINK

GMES & Africa landscape

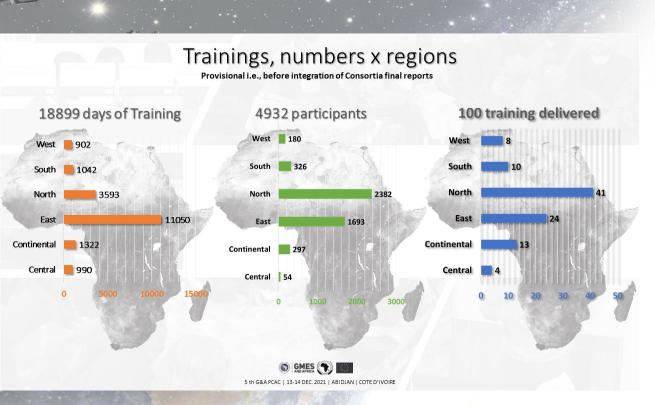


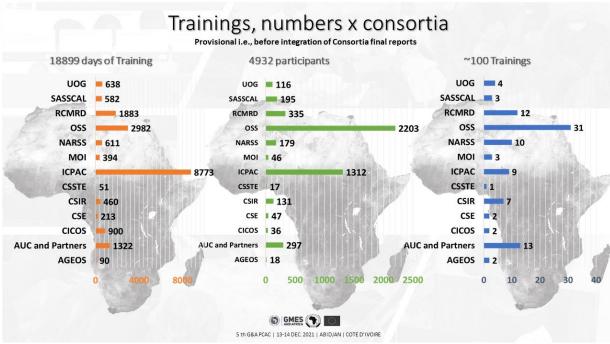




Training Phase 1



























CHALLENGES / OPPORTUNITIES

- Harnessing existing capacities and promotion of new capacities
- Engagement of Private sector and Academia
- Coordination and synergies between EO programs and initiatives

Data and Infrastructures



- Access to data
- · Access to products
- · Maintenance of existing EO stations,
- · Optical fiber network
- Cloud computing Internet penetration Mobile technology
- FOSS
- · New space technologies
- · AU-EU agreement
- Copernicus data
- Digital Earth
- AfriConnect

Policies



· AUC, RECs, organisations



Know How



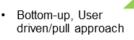
- Existing expertise
- · Regional and national institutions (OTJT, Cost, Turnover)

- · PPP,
- · North-South and South-South partnerships,
- · Distance learning platforms

Services



- User Uptake
- · Cascade of value addition vs cascade of users



Copernicus services







Challenges facing Newspace EO companies

EO Companies





Lack of proper partnerships among the companies



Legislations and regulations



Skills gap



Low uptake of products and services



Low access to funding

470 71

Resource Mobilization: Need for PPPs and IPs



Governments need to strengthen the ecosystem by introducing more flexibility and commercial orientation to enhance the space environment and make it more accessible to new entrants.



Need to improve policies for access to public funds, government grants, and other essential factors stimulating technology development and its commercial uptake (scaling-up)



Non-monetary services, including networking, coaching and mentoring. They are important instruments in increasing the odds of success of NewSpace start-ups, especially during the early stages.



Government needs to increase investments in its universities and other learning initiatives



No successful space company exists without government support



PPP is essential to unlock success for space companies in Africa



International Partners are key to catalyzing space services and business

Value of Earth Observation in Africa



The potential impact of EO for Africa has been quantified to be worth up to \$2 billion a year



Improved use of EO data could lead to an extra \$500 million in yearly EO sales along with new job opportunities and increased fiscal revenues.



Better data could potentially be worth an extra \$900 million a year in the agricultural sector, (water savings and productivity gains)



EO Data could cut down on illegal mining, a potential savings of at least \$900 million from reduced environmental damage and fiscal evasion.

The Triangular Relationship

Public Institutions

Policy, direction and regulation



Academia

Factory for skillsets

Private Sector

Catalyst for services

Conclusion

Taking advantage of the available opportunities, there is need for;

- Developing the downstream applications segment
- Developing tailor-made services for customized solutions
- Strengthening the ground segment
- Developing the space segment
- Collaboration and minimizing duplication of efforts

Resourcing space sector in Africa



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