

ACI'S MISSION



ACI promotes the interests of the world's airports and the communities they serve, and promotes professional excellence in airport management and operations.



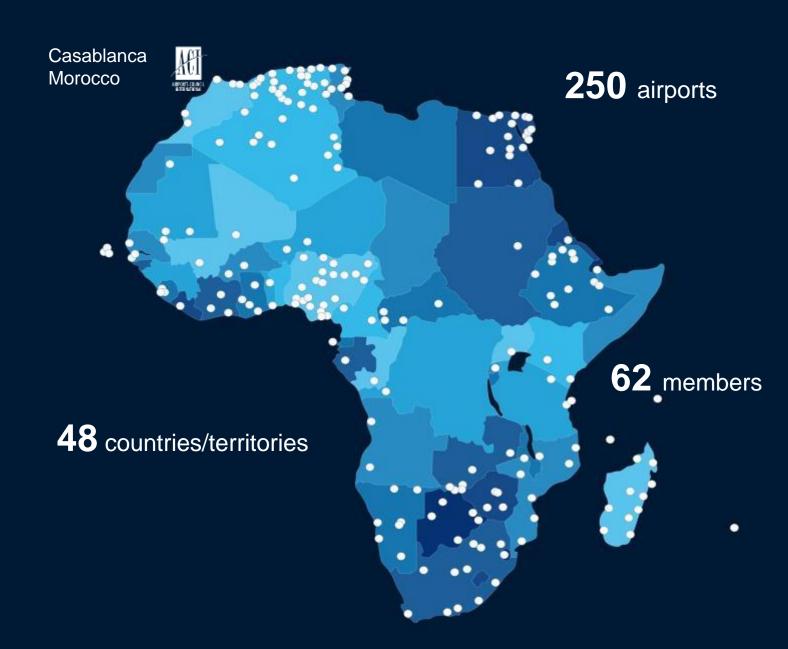


ACI Africa

Regional Secretary: Ali Tounsi

c/o Academie Internationale Mohammed VI de L'aviation Civile Aeropole Mohammed V Nouasseur CASABLANCA MOROCCO

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ACI Europe

Director General: Olivier Jankovec

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503 airports



45 countries/territories

182 members



ACI Latin America - Caribbean

Director General: Javier Martinez Botacio

Tocumen International Airport PANAMA CITY PANAMA

www.aci-lac.aero



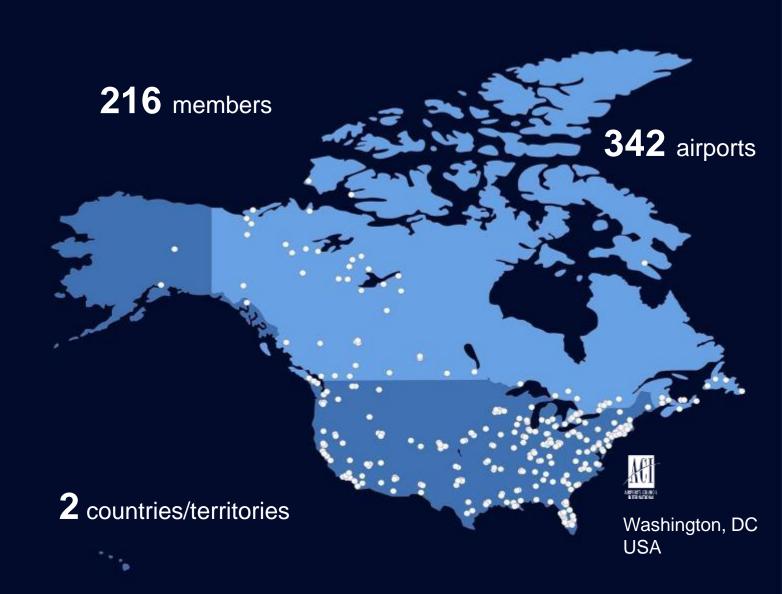


ACI North America

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AIRPORT IT

ECONOMICS

ENVIRONMENT



STANDING COMMITTEES

FACILITATION & SERVICES

SAFETY & TECHNICAL

SECURITY





Environment, Safety, Economics, Security, IT, Facilitation and Operational efficiency

Environment

Noise
Local Air Quality
GHG Emissions
Waste/Water
Energy management

Security

Passenger/baggage screening Controlled areas Risk-based assessment

Safety

Regulation
Certification
Airport planning and
design

IT

Network Infrastructure Telecommunications Cyber Security

Facilitation & Services

Efficient Passenger and Baggage Handling Service Quality

Economics

Business models
Privatization
Competition and Economic
Regulation

Operational efficiency

Cost efficiency
Performance
Connectivity
Coordiantion with Airport
Stakeholders





Airports and Spaceports... and Air and Spaceports...and their safe and sustainable operations

How Spaceports are different from Airports?

Airports - Commercial (scheduled) aircraft operations

Spaceports

Different business models

Dual-use Airports/Spaceports

Public-private partnerships

Operational Challenges to existing airports



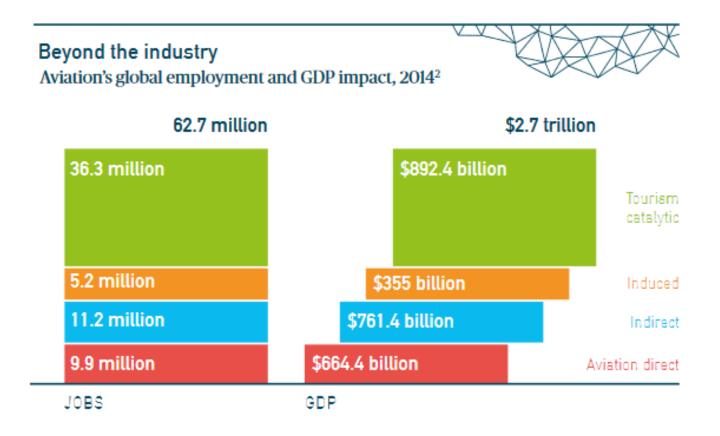




INDUSTRY EVOLUTION

	1970's 1980	's 1990's	2000's	20 teens
Legislation	Deregulation USA	Deregulation & liberalisation Europe	Global Oper	Return to Protectionism?
Airlines	Restructuring USA	Privatisation Flag carriers	&	Legacies unbundle fares/ LCC's upgrade offer
Technology	Radar / VOR / INS B 747	CRS / FMS ETOPs B747	Internet / GPS – CN -400, A340, RJs A	S-ATM A-CDM Mobile/beacons RPAS (drones) 380, B787 Artificial Intelligence
Airports	Public entities	Privatisations	Hubs Com	petition Airport as overall coordinator / B to C/ ACRIS
Tourism	Mass tourism (Touroperators)	Consolidation Specia	Spa / H Cruises	& Ecotourism sealth / Sport Space: The final frontier?

ECONOMIC BENEFITS OF GLOBAL AVIATION



Source: ATAG

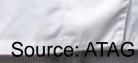
AIRPORT JOB CREATION

450,000

Airport operators



Other on-airport



Economic Benefits Of Commercial Space Transportation and Enabled Industries in the U.S. Economy

Total Impact	1999	2002	2004	2006	2009
Economic Activity(\$000)	\$61,313,711	\$95,025,746	\$98,086,960	\$139,262,027	\$208,329,012
Earnings(\$000)	\$16,431,192	\$23,527,745	\$25,045,888	\$35,659,935	\$53,257,346
Jobs	497,350	576,450	551,350	736,130	1,029,440

Source: FAA







































COLLABORATION IS KEY

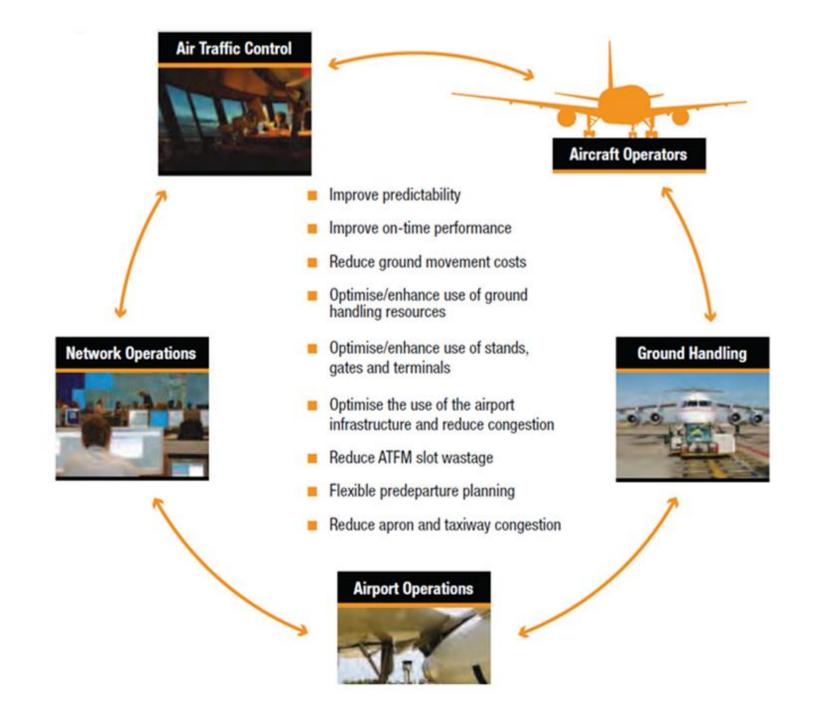








Source: Spaceport America









Leading, representing and serving the global airport community www.aci.aero